

Funding Agency Overview

Canadian Parents for French BC Yukon Branch

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"APPROACH FIRST" AGENCIES

NAME	DEADLINE	NOTES
Alcan Community Investment Program	Ongoing with 2 month lead time required	Must be in Alcan community, should have visibility for Alcan, employee volunteers
BMO Financial Group	Quarterly	National, no regional constraints
Carthy Foundation	Ongoing	Youth education initiatives consistent with CPF projects
Government of BC Gaming Direct Access Grants	Between Feb.1 – May 31 Arts, Culture & Sport	Province-wide Some capital projects OK. Benefit community beyond membership, suitable for CPF under Arts, Culture & Sport
Imperial Oil Charitable Foundation	Ongoing, 4 – 6 weeks for response, Quarterly applications no later than November	Fort St John and Fort Nelson only
RBC Donations	Ongoing	National, rural emphasis for education
VanCity Community Foundation	Jan. 30, May 15, Sept 17	
Vancouver Foundation	Sept 14, Oct 12, Mid- December	

LOCAL GRANTS

All have ongoing deadlines. Require employee, or locally generated applications.

NAME	NOTES & LOCATIONS
BC Hydro	Employee CPF volunteer generates application. Vancouver, Okanogan, Vernon, Cowichan, Nanaimo, & Revelstoke
Imperial Oil Volunteer Involvement Program	Employee CPF volunteer generates application. Vancouver, Burnaby & Victoria.
Sun Life Financial Employee & Advisor Philanthropy Program	Employee CPF volunteer generates application. Sun Life & Clarica employees throughout BC
CIBC Employee as Ambassador Program	Employee CPF volunteer generates application. Wherever CIBC branches located.
VanCity	Community Branch Grants Apply to Community Programs Rep at local branch. 200 branches throughout BC.
Gov't of Yukon Community Development Fund	Yukon only; "community well being, measurable ... long-term benefit".
HBC Foundation	Funding interest & history in heritage projects in schools nationwide

2010 LEGACIES NOW

[HTTP://WWW.2010LEGACIESNOW.COM/OUR-PROGRAMS/](http://www.2010legaciesnow.com/our-programs/)

“To work in partnership with community organizations, non-government organizations, the private sector and all levels of government to develop sustainable legacies in sport and recreation, healthy living, arts, literacy, accessibility and volunteerism. To actively assist communities to discover and create unique and inclusive social and economic opportunities leading up to and beyond the 2010 Olympic and Paralympic Winter Games.”

Legacies had various program initiatives. Keep checking back with this site to see where they have updated since the 2010 olympics, particularly in their Arts, literacy and volunteerism sections

The Creative Communities Program specifies "arts organization", but targets cultural activities. I phoned to inquire if an organization with more of a cultural slant would be considered. They initially said no, but agreed to check further and contact me. I shall pursue this over the next few days.

OVERVIEW

The Program's goal is to assess and develop cultural programming in communities throughout BC. They have a two-phase approach:

Cultural Scans: surveying, consulting, inventorying and otherwise mapping a community's cultures

Cultural Planning: Creating planning according to the Cultural Scan.

CONSIDERATIONS FOR CPF

If CPF is eligible, they could access funds and tools for a comprehensive program planning process. This could leverage and extend our current network and to address the needs and interests of our communities. It could provide an arena for collaboration with schools, families and organizations.

ALCAN INC.
Community Investment Program

<http://www.alcan.com/web/publishing.nsf/content/Donations+and+Sponsorship+Home>

Alcan BC: <http://www.alcaninbc.com/kitimat/index.html>

"Through its community investment programs Alcan contributes to Canadian nonprofits and charities in the areas of youth, education, technology, health care research, environment, sports, community services, and the arts."

"The projects retained are those that are consistent with Alcan's sustainability platform and come closest to meeting our objectives in the areas of branding, reputation, and visibility."

CONTACT:

Teresa Guest
Email: teresa.guest@alcan.com
Tel: 604.257.1400
Fax: 604.257.1421

Regional Vancouver Office:

Mr. Richard Prokopanko

Director, Corporate Affairs for B.C.
Alcan Inc.
850 - 999 W. Hastings St.
Vancouver, BC
V6C 2W2

APPLICATION PROCEDURE

CPF BC-Yukon branch application should go to the Vancouver office listed above.

Application Form available at:
<http://p.sponsor.com/en/execsummary/introduction/alcan/proposals?domain=alcan>

(Although the web site offers separate links for "donation requests" and "sponsorship requests", both direct you to the same form.)

Beyond the usual event description, financials, timelines, and organizational information, Alcan requires promotional planning for Alcan such as: audience demographics, complimentary attendance for Alcan employees, and logo placement for Alcan.

DEADLINE: Applications must be received **two months ahead of the event**. Applications **without the 2-month lead time will not be considered**. Requests **must be made online**, hard copy is not accepted.

OVERVIEW AND SELECTION CRITERIA

"Alcan Inc. recognizes that its corporate and ethical business responsibilities include investing in the communities it serves to enhance their economic, environmental and social well-being. Just as Alcan's operations contribute to the quality of life in its host communities, the Company's long-term success depends on community support for its operations, products and services. In accordance with Canada's *Imagine* program, Alcan contributes at least 1% of its Canadian pre-tax profits in the form of donations and sponsorships. As a founding member of *Imagine*, Alcan is known for its generosity and for supporting its employees in their communities."

Alcan's criteria revolve around three pillars: Economic Contributions, Social Contributions, Environmental Contribution and Integrated Contributions. Opportunities for Alcan employees to volunteer, and positive optics for Alcan are critical.

CONSIDERATIONS FOR CPF:

Alcan *sponsorships* seem to go to professional enterprises such as the Hudson Village Theatre in Quebec (<https://www.villagetheatre.ca/AboutUs.php>) and The Canadian Club in Montreal - "the CEO rendezvous."

Projects/events must be in a community with Alcan presence

Alcan is interested in economic sustainability and bilingualism strengthens future career opportunities for students

There must be some overlap between CPF volunteers and Alcan employees. The Alcan facilities in BC are: Smelter in **Kitimat**, Electric Generating Plant in **Kemano**, Regional offices in **Vanderhoof** and **Vancouver**

In Kitimat, Alcan is involved in *Museum Arts in the Classroom*. Perhaps there is a potential partnership undertaking for CPF to support that program (or similar) by providing a parallel program for French Immersion or Core French.

ALCAN BC funds these arts and cultural undertakings in Vancouver: Vancouver East Cultural Centre, Alcan Dragon Boat Festival, Vancouver Maritime Museum, BC Book Prizes on Tour and Word on the Street. With these in mind, Francopolooza could be eligible with Alcan employee volunteer participation. CPF cultural events with headliner Charlotte Diamond may offer Alcan the positive exposure it requires.

POTENTIAL: For high profile projects, with employee participation: Good.

ALTAMIRA FOUNDATION

http://altamira.com/altamira_en/about+altamira/04foundation.htm

“The primary purpose of the foundation is to fund other charitable organizations whose focus and various aspects of education. The altamira foundation does not engage in running its own to benefit others, instead it donates proceeds from altamira sponsored”

Previously, the Altamira Foundation gives the highest priority to applications that focus on children and youth-targeted programs in these specific areas:

- Prevention of child abuse;
- Education;
- Preparation of youth for work; and
- Programs that promote safe and healthy communities.

CONTACT

1100 University, 12th Floor
Montreal, QC
H3B 2G7

Phone: (416) 507-7000

E-mail: ncappadocia@altamira.com.

APPLICATION PROCEDURE

Applications can be forwarded electronically or in hard copy as per the contact information above.

CONSIDERATIONS FOR CPF

The Foundation clearly targets "disadvantaged children". However, with CPF's wide reach and non-exclusionary structure, it is conceivable a future project would fall under Altamira's purview. Certainly community events benefit everyone, and contribute to a "healthy community". Bilingualism is a sure benefit to future careers and citizens.

BC HYDRO

http://www.bchydro.com/community/community_investment.html

COMMUNITY INVESTMENT

APPLICATION PROCEDURE

http://www.bchydro.com/community/community_investment/donations_sponsorships.html

APPLICATION GUIDE

<HTTPS://GRANT.GRANTSTREAM.CA/BCHYDRO/GSPAGEGUIDE.PHP#FAQS>

DEADLINE: Ongoing

CRITERIA

http://www.bchydro.com/community/community_investment/donations_sponsorships/funding_areas.html

Initiatives and events that build capacity in our communities and creates opportunities to educate and foster personal and organizational action for environmental sustainability, clean energy, conservation and safety in B.C.

CONSIDERATIONS FOR CPF

Although a large focus for BC Hydro is environmental, initiatives could theoretically be combined to hit on a larger set of their criteria. Their interest in building capacity and creating opportunities to educate and foster various initiatives could fit into some events hosted by CPF.

3. BMO FINANCIAL GROUP

http://www2.bmo.com/content/0,1089,divId-7_langId-1_navCode-4691,00.html

*"Traditionally, it [BMO] focuses on specific projects of programs that add value to the scope of services offered by an organization in the following areas: **education**, hospitals, health & research, civic & community services, and **arts & culture**."*

CONTACT:

British Columbia Applications on behalf of the National Organization:

Senior Manager, Corporate Communications
BMO Bank of Montreal
595 Burrard Street, 22nd Floor
Vancouver, British Columbia V7X 1L7

Telephone: (604) 665-7596
Fax: (604) 665-2610

Please send your proposal in writing to:

Glennie Cruz
Coordinator, Corporate Sponsorships
BMO Financial Group
55 Bloor St. West, 4th floor
Toronto, Ontario M4W 3N5

Email: sponsorship.department@bmo.com
Telephone: (416) 927-4529
Fax: (416) 927-2325

DEADLINES: Quarterly, no dates provided

APPLICATION PROCEDURE:

<http://www.bmo.com/home/about/banking/corporate-responsibility/community/application-guidelines#donations>

Requests for charitable donations should be submitted in writing. BMO requires a cover letter and proposal with the following:

Full name and title, address, telephone number, fax number and email address of the contact at the organization

General information including a brief history of the organization, its goals and achievements, description of clients/groups served, and the geographical area it serves

A list of the Officers/Trustees/Board of Directors of the organization

A list of national, provincial and local affiliations

Charitable registration number as assigned by Canada Customs & Revenue Agency, or other basis for provision of tax receipts

Most recent audited financial statements, current operating budget and sources of funding (including other donors, government grants, etc.)

Purpose and objective of the project/programme for which funds are being requested, including detailed budget and amount of grant requested

Time frame of project/programme implementation

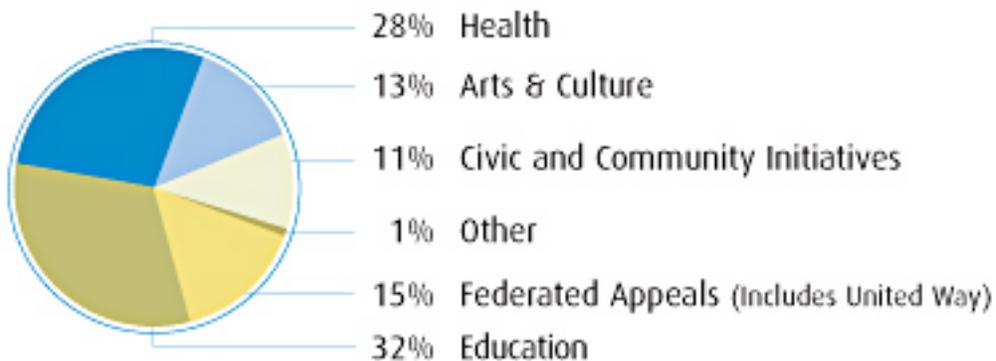
A plan on how the project/programme will be evaluated and measured

In the case of capital campaigns, provide the breakdown between public and private sector funding

CONSIDERATIONS FOR CPF

BMO will consider capital campaigns. They do not require exposure or employee volunteerism. The chart below indicates their largest 2006 contributions went to Education, Health, and Federated Appeals respectively with Arts and Culture in a very close fourth position. CPF fits under both education, and arts and culture.

Donations: Where the Money Goes



CIBC

<http://www.cibc.com/ca/inside-cibc/in-your-community.html>

Community Investment Program & Employees as Ambassadors Program

A. COMMUNITY INVESTMENT PROGRAM

"In general, CIBC will support well-administered, charitable organizations that command community respect and confidence. ... We are especially dedicated to the dreams and challenges of young Canadians."

CONTACT:

CIBC Community Investment
British Columbia/ Yukon/ NWT/ Nunavut
400 Burrard Street West, Suite 430
Vancouver, British Columbia
V6C 3A6
Fax: (604) 665-1114

DEADLINE: None

APPLICATION PROCEDURE:

<http://www.cibc.com/ca/inside-cibc/cibc-your-community/how-to-apply-for-funding.html>

The application guidelines are straightforward and listed at the URL above. Applications must supply background and financial information, the project description and benefits, budget, list partners and other contributors.

CONSIDERATIONS FOR CPF:

CIBC gives top priority to projects that support **youth**, contribute and support **community development** and **involve CIBC employees**. Again, chances for a successful application likely increase if CIBC employees are also involved as CPF volunteers.

POTENTIAL: Good

B. EMPLOYEE AS AMBASSADOR PROGRAM

<http://www.cibc.com/ca/inside-cibc/cibc-your-community/donations/emp-as-ambasd.html>

or learn more here:

<http://www.cibc.com/ca/corporate-report/eesg-social-community-vol.html>

Local grants up to \$1000 are available to not-for-profit organizations where CIBC organizations volunteer. This program could support Chapter initiatives.

SUN LIFE FINANCIAL

<http://www.sunlife.com/slcorp/genericpage/0,3324,bGFuZy1lbmdsaXNoX3NpdGUtc2xjb3JwX2Vudi1saXZlX3B6bi1nZW5lcmljX3NlYy0xOF9zdGF0LV9lZC1fbmF2LTMzMzA1,00.html>

**Philanthropy Program
Employee & Advisor Philanthropy Program
Volunteer of the Year Award**

"Under the theme Making the Arts More Accessible, the Company proposed that the arts should be for everyone, and that with adequate financial assistance, the experience of opera, theatre, dance and music could be made available to new patrons, as well as younger and less privileged audiences."

A. PHILANTHROPY PROGRAM GUIDELINES

CONTACT:

Linda M. MacKenzie
Assistant Vice-President, Philanthropy
Sun Life Financial
150 King St W
Toronto ON M5H 1J9
Tel: 416-979-6096

DEADLINE: Ongoing

APPLICATION PROCEDURE:

http://www.sunlife.ca/Canada/sunlifeCA/About+us/Corporate+responsibility/Philanthropy+program+guidelines?vgnLocale=en_CA

OVERVIEW:

Sun Life philanthropy primarily goes to Health. Their Education funding goes to post-secondary institutions, in health sciences or other Sun Life business concerns. They fund **Arts and Culture organizations to deliver performing or visual arts** to "audiences of varying economic means", and developing audiences – i.e. young people. They believe that the arts should be available for everyone to experience, regardless of means – a focus formalized through their **Making the Arts More Accessible** program. This has typically included providing discounted tickets to select performances. They give priority to organizations that "stand out for excellence in Canada and ... represent Canadian excellence on the world stage." In 2005 Sun Life provided grants to Canada's National Opera and the National Gallery of Canada.

CONSIDERATIONS FOR CPF:

Through its Philanthropy Program, Sun Life is interested in high profile, high caliber events/performances. In 2011 they gave \$2.5 million directly to arts organization, no third party organizations were cited. Historically, Sun Life hasn't funded events/projects similar to CPF undertakings. Their giving is weighted in Eastern Canada to high profile, high status, even historic organizations.

B. SUN LIFE FINANCIAL EMPLOYEE AND ADVISOR PHILANTHROPY PROGRAM

http://www.sunlife.ca/Canada/sunlifeCA/About+us/Corporate+responsibility/Philanthropy+program+guidelines?vgnLocale=en_CA

This program recognizes individuals who volunteer a significant number of hours to charitable organizations. The program also encourages family volunteerism, and considers the combined hours of employees and their immediate families who volunteer at the same organization. Volunteers who submit their hours **receive a cheque for \$500 to present to the registered charity of their choice.**

CONSIDERATIONS FOR CPF

It is a small amount, but the conditions are palatable, and the grant is assured.

C. VOLUNTEER OF THE YEAR NOMINATIONS

http://www.sunlife.ca/Canada/sunlifeCA/About+us/Corporate+responsibility/Employee+giving/Volunteer+program?vgnLocale=en_CA

Employees can be nominated for a National Volunteer of the Year award. This award recognizes an individual's extraordinary involvement in his or her community each year. The award recipient receives \$10,000 to donate to the charity of his or her choice. Up to three runners up will receive \$3,000 each, to donate to their chosen charity

CONSIDERATIONS FOR CPF:

Admittedly, this is an indirect route to funding, but could realize small funds for Chapters with little effort – 50 hours in a year is a modest number for many CPF volunteers. CPF has a volunteer hour tracking system in place.

http://www.sunlife.ca/Canada/sunlifeCA/About+us/Corporate+responsibility/Our+Commitment?vgnLocale=en_CA

HEWLETT PACKARD (HP) CANADA

<http://www.hp.ca/corporate/philanthropy/home.php>

HP's philanthropy and education programs focus on developing and supporting programs and partnerships that showcase HP technology while promoting educational opportunity and e-inclusion for people in underserved communities in Canada and around the world.

One of HP's objectives has always been to contribute to the communities where its employees work and live and to society as a whole. HP strives to be an exemplary corporate global citizen by operating all aspects of its business with uncompromising integrity, by designing environmentally sound products, and by making technology accessible to all people as a means to learn, work and thrive.

HP's social investment is an integral part of their comprehensive commitment to global citizenship and holding ourselves to a higher standard of integrity, contribution and accountability. HP has a long history of enriching the communities where we work and live.

HP's social investment programs in Canada are focused in two areas:

[Innovations in Education](#)

[HP in the Community](#)

IMPERIAL OIL

http://www.imperialoil.ca/Canada-English/community_invest_volunteer.aspx

Imperial Oil Charitable Foundation & Volunteer Involvement Program

A. IMPERIAL OIL CHARITABLE FOUNDATION

CONTACT:

Mail **hard copy** requests to:
Imperial Oil Foundation
P.S. Box 2480, Station M
Calgary, AB T2P 3M9

DEADLINE: All applications must be received by November 10th
First Quarter - March 1
Second Quarter - June 1
Third Quarter - September 1
Fourth Quarter - November 10

APPLICATION PROCEDURE: Hard copy to the above address. The process takes four to six weeks to hear a response.

Imperial Oil has the usual applications requirements for an overview of the organization, financials, Board members, description and budget for the project, identifying other funding agencies, benefits and geographic scope for the project. The complete list is available [here](#).

OVERVIEW:

Imperial Oil has three funding interests:

- Education: science, math, technology, environment
- Community: activities, health, social services, civic causes
- Arts and Culture: for young people in communities where Imperial Oil operates

Capital donations are "not a priority" but in the case of multi-year capital grant, Imperial Oil will not accept new applications from that organization for 8 years from the first year of the granting period.

B. VOLUNTEER INVOLVEMENT PROGRAM

Imperial Oil grants \$1000 - \$2000 per fiscal year to organizations where employees and their spouses volunteer. [Applications](#) have to be generated internally with the participation of the organization. There are annual maximums of \$1000 per applicant per, and \$2000 per organization.

CONSIDERATIONS FOR CPF:

The Foundation only supports events where Imperial Oil is present, or applicants were a past or are a current employee of Imperial Oil or Exxon Mobile. In British Columbia their main focus areas are **Fort Nelson** and **Fort St. John**. They will accept applications for capital projects, and multi-year commitments. CPF events qualify for consideration under both their Community, and Arts and Culture interests – but programs must be delivered in the cities listed above. Historically they have funded Arts organizations that directly deliver performances and training to children. CPF organizes events as a "third party" which may be a new approach for the agency.

Small grants are available at the Chapter level if Imperial Oil employees are also CPF volunteers. Upon writing, further information is only available internally.

MARY JOYCE BOOTH ENDOWMENT FUND

THE MARY JOYCE BOOTH PROJECT

<http://cpf.ca/en/activities/youth-activities/the-mary-joyce-booth-project/>

"A nationwide program that is reserved exclusively for members of CPF and their children, the Mary Joyce Booth Endowment Fund will provide students across Canada with thousands of dollars towards French-second-language (FSL) extracurricular opportunities every year through an equitable and equal-opportunity lottery system."

CONTACT

Address:

Canadian Parents for French
310-176 Gloucester Street
Ottawa, Ontario K2P 0A6

Email: cpf@cpf.ca

Phone: 613-235-1481 Fax: 613-230-5940

Tel: 416.974.3113

DEADLINE: Check the site for deadlines. The applications are closed in fall.

APPLICATION PROCEDURES

Check online for details or contact the above address. No specific are detailed at this point

CRITERIA

Priority:

The fund will support any of the following eligible programs (full eligibility requirements can be found on the application form)

Camps;

Exchanges;

Extracurricular clubs;

Scholarships to FSL programs; and

Other youth-oriented, FSL-driven initiatives in compliance with CPF's mission and vision and as deemed appropriate by the Mary Joyce Booth Endowment Fund Selection Committee.

Secondary:

Non-youth-oriented programs and activities that will benefit youth indirectly in the end also qualify for financing by the Mary Joyce Booth Endowment Fund. These include:

Development of innovative practices (FSL research, program implementation, etc);

Parent training programs; and
Teacher staff development programs.

Any current CPF member can apply for financing of secondary projects. However, these applications will only be considered for financing if CPF does not meet the funding cycle's maximum budget with priority projects alone. That is, if all qualifying priority project applications in a given funding cycle are selected and some money remains to be spent, CPF will begin selecting the secondary projects for financing.

CONSIDERATIONS FOR CPF

This fund is specifically for CPF members. There are priority and secondary projects.

ROYAL BANK FINANCIAL GROUP
RBC FOUNDATION

<http://www.rbc.com/community/donations/index.html>

"We believe that cultural institutions bring life and excitement to communities and are a vital component of their quality of life."

CONTACT

Email: N/A
Tel: 416.974.3113

DEADLINE: Dates for upcoming year will be announced in the fall. Expect response in about 90 days.

APPLICATION PROCESS

Forms are available [online](#), but hard copy must be mailed.

OVERVIEW

The RBC funding interests compatible with CPF is via the Community initiatives, likely the After School Funding.

CRITERIA

Reinforces basic social skills, such as cooperation, team-building and conflict resolution to help youth begin to develop workplace competencies.

Improves academic achievement of students.

Increases students' self-esteem through skill development activities as opposed to mostly free-play time.

Provides a safe environment.

Encourages / develops links and partnerships between school, home and community.

Is financially accessible and has no participation fee, or a very low participation fee.

Is designed to assist children and youth anywhere between the ages of 6 and 18 and who are in at-risk or underserved communities.

Is starting up a new after school program, or enhancing an existing one.

CONSIDERATIONS FOR CPF

In the past, RBC required that less than 30% of the budget be for fundraising and administration. Employee participation is preferred, as is a demonstrated ability/willingness to partner with other charitable organizations for improved effectiveness. RBC receives 30,000 requests annually; in 2006 they donated almost \$36 million in Canada.

- 80% of RBC's donations are under \$20,000
- RBC normally funds no more than 0.5% of an organization's operating budget
- For capital campaign requests, RBC normally funds 0.5% of an organization's private sector campaign target, not including government support
- For requests that pertain to one of your specific projects or programs, we determine funding based on strategic alignment. RBC will consider funding up to 20% of a specific project or program budget
- RBC prefers to fund programs and projects rather than bricks and mortar
- If an organization has both a national office and regional chapters, we consider the funding we provide to both levels

TD BANK FINANCIAL GROUP (TDBFG)

<http://www.td.com/community/index.jsp>

CONTACT

TD prefers organizations simply submit their online proposal. They claim they will respond to email, but don't list an email address on their web site. However, their 2005 Community Relations Report supplies this email address: crreport@td.com.

DEADLINE

Ongoing and **3 months** prior to event

Application receipt confirmed by email, 2 week response time

APPLICATION PROCEDURE

TD requires an online application available [here](#).

The application requires the general organization overview, contact and Board information, audited financial statements, description of project, funding for the project, budget, amount and type of support being requested, how TD's funds will be used, and how TD will be recognized for their contribution. As well, applicants must indicate whether or not they are a United Way agency. The complete list is available [here](#).

OVERVIEW

The TD funding focus is:

Education;

Children's health and safety; and

Arts and Culture, improved social services, strengthened civic institution

The education activities listed in TD's [Corporate Responsibility Report 2005](#) are literacy programs (p.20). The arts and culture activities (p. 22) are affiliated with large events (Vancouver Jazz Festival) and include reduced ticket prices for youth.

CONSIDERATIONS FOR CPF

Not all TD projects entail are profile projects; they funded distribution of starter kits to Kindergarten students. Their interest and history in literacy projects suggests a good fit with CPF interests. The 2005 report indicated an interest in projects that spanning generations and have an element of mentoring.

HBC FOUNDATION

<http://www.hbc.com/hbc/socialresponsibility/foundation/>

"The key to Canada's future lies in connecting with, and inspiring, all Canadians. This is why the HBC Foundation supports programs that encourage future generations to achieve great things, to get involved in their local community, and to learn the value of our Canadian heritage."

CONTACT

Email: hbcfoundation@hbc.com

Tel: 416.861.4863

CONSIDERATIONS FOR CFP

Hudson's Bay Company is looking to re-focus its fundraising efforts and donation resources with a new community giving strategy, which they hope to announce by the end of the year (2012). It may be worthwhile periodically returning to their website to see updates.

CARTHY FOUNDATION

www.carthyfoundation.org

"Established in 1965, the Carthy Foundation is a private foundation that works to enhance the future prosperity of Canada by creating opportunities with, and providing education for young people."

CONTACT

Grants Coordinator

Carthy Foundation

P.O. Box 2554, Station M

Calgary, Alberta

T2P 2M7

Tel: (403) 231-7922

Fax: (403) 231-7959

DEADLINES: Ongoing

Grants must be term specific with a maximum granting period of 5 years.

OVERVIEW

The Foundation is interested in:

Youth Development

Sustainable Environmental Development

Of these, CPF projects suit Youth Development Programs that "have a primary focus on promoting optimal emotional health among adolescents and young adults (aged 10 - 25 years). They will incorporate a resiliency and/or positive youth development approach. These types of approaches build on the strengths of young people in order to develop and nurture life skills and competencies they need to thrive. They also seek to help youth overcome or deal with negative factors in their environment and recognize and channel the creativity and energy of youth".

APPLICATION PROCEDURE: Two Stage

The foundation requests that applicant organizations submit a "preliminary inquiry" letter, as well as their organization's most recent financial statements, and Canada Customs and Revenue Agency charitable registration number, operating budget for the current year including expenditures, and the annual report. The preliminary inquiry letter should not exceed four pages. It should include a brief description of the organization's history, purpose, scope of activities and names of its leadership. It should also answer the following questions. Complete guidelines for inquiry letters are [here](#).

Carthy staff will review the preliminary inquiry letter to determine whether the proposed project fits within the foundation's mission, programming tracks, and granting guidelines. If it is determined that the initiative is of interest, we will request a full proposal, assisting in the development of the proposal if possible.

CONSIDERATIONS FOR CPF

The inquiry letter is as expansive as most complete applications. CPF projects match the Foundations Youth Development mandate.

FONDATION BAXTER & ALMA RICARD

<http://www.fondationricard.com/>

CONTACT

Fondation Baxter & Alma Ricard
225, rue Metcalfe
Bureau 407
Ottawa (Ontario)
K2P 1P9

fonricar@rogers.com

Tel: (613) 236-7065/1-877-236-7065

Fax: (613) 236-3718

DEADLINES: March 1

OVERVIEW

National, based in Sudbury, ON

The foundation's mission is to offer French Canadians living in a linguistic minority situation the opportunity to pursue graduate studies in the best schools in the world without having to go into debt.

CONSIDERATIONS FOR CPF

May be suitable for individual members. It will not fund the organization but is a bursary program for French speakers outside of Quebec to assist in covering tuition fees.

LEON & THEA KOERNER FOUNDATION

www.koernerfoundation.ca

“Provides funding to stimulate and invigorate non-profit organizations in the cultural and creative arts and the social services who serve communities throughout British Columbia. The grants are given so that groups may undertake programs and/or projects that would not be possible otherwise, or require additional financial assistance.”

CONTACT:

Leon and Thea Koerner Foundation
Box 39209 Point Grey R.P.O
3695 West 10th Avenue
Vancouver, B.C.
V6R 4P1

Telephone, email or fax inquiries are not accepted.

DEADLINES:

One Year Grants: February 28th each year
Applications for 2013 will be posted in December

OVERVIEW

REGIONAL: VANCOUVER, BC

Eligible disciplines include: families and youth, early childhood education, at-risk youth, the disabled, seniors, and neighbourhood houses. Federally registered non-profit organizations, both established and new, throughout British Columbia and the Yukon have received grants for projects both large and small. Organizations can apply for multi-year grants or one-year grants. The range of grants falls between \$5000 and \$25,000.

APPLICATION PROCEDURES

Electronically, (PDF only). The 2013 application forms will be available in December.

All applicants must complete the application form found on the website, answering all questions. Up to four pages of supporting documentation may be included. This is in addition to the requested supporting documentation.

Grants are approved by the Board of Governors of The Leon and Thea Koerner Foundation in mid-May and mid-November following. Applicants will be notified of the Governors' decision in writing.

The Foundation favours applicants who:

1. Contribute to the well-being of their communities.
2. Are responsible in managing their resources.
3. Are responsive to the needs, circumstances, opportunities and potential partnerships in their communities.
4. Are truthful and transparent.
5. Are committed to pursuing quality and excellence.

The Foundation favours applications that clearly identify the following:

1. The excellence of the project.
2. The extent to which the project responds to the perceived need in the community the organization serves.
3. The extent to which collaboration with other organizations is involved in the project.
4. The likely impact of a Foundation grant on the project.

CONSIDERATION FOR CPF:

This organization is interested in "cultural and educational communities", yet has a granting focus on social service agencies.

MCLEAN FOUNDATION

<http://mcleanfoundation.ca/>

Ms. Eve McTaggart
The McLean Foundation
2 St. Clair Ave. W.,
Suite 1008
Toronto, Ontario
Canada M4V 1L5

info@mcleanfoundation.on.ca

Tel: (416) 964-6802

Fax: (416) 964-2804

DEADLINE: Ongoing

OVERVIEW: National, based in Toronto, ON

The foundation makes grants in a wide range of areas, including arts, conservation, education, health and welfare. It maintains a flexible policy, with particular emphasis on projects showing promise of general social benefit but which may initially lack broad public appeal. In view of the number of applications that it receives, the Foundation encourages ventures of an exclusively local interest to rely on community support.

Although the Foundation doesn't cite funding interest, it does categorize its [2005 listing of donations](#): Arts-Music, Arts-Theatre, Arts Visual, Conservation, Education and General.

APPLICATION PROCEDURES: Two Stages, requiring initial letter of inquiry. Hard copy, by mail only.

The McLean Foundation will only accept applications from organizations that have first submitted a letter of inquiry and then been asked to submit a full proposal.

The **letter of inquiry** must supply the usual information about the organization: coordinates, project, financial and organizational overview. A complete list is [available here](#).

If the letter of inquiry is successful, the organization will be invited to submit a proposal. The proposal must contain the usual organizational and project overview and speak to the following:

Is the applicant better qualified to achieve the desired results than other organizations or government agencies?

Does the project avoid duplication of similar efforts already being conducted by other organizations?

List individuals or organizations whose support has been, or may be requested. Indicate those who have agreed to assist and those who have declined.

State the expected duration of the project and indicate whether multi-year financial support will be requested from the Foundation or other organizations

Names of informed persons independent of the organization and its leadership, who may be consulted on this project.

Indicate previous contacts with The McLean Foundation.

CONSIDERATIONS FOR CPF

The Foundation supplied \$1.5 million in grants in 2011, and \$25,000 went to educational projects. Some of the educational funds went to a scholarship/trust fund. The Arts donations went directly to arts and performing organizations; none seemed directly similar to CPF.

ROASTERS FOUNDATION

www.fondationroasters.com

The Roasters might be worth checking out periodically in the future to see if new opportunities open up.

VANCITY COMMUNITY FOUNDATION

www.vancity.com/MyCommunity

CONTACT:

Branch Representatives for Community Branch Grants
Mail only for Community Project Grants

DEADLINES

Community Project Grants: January 30 2012, May 15 2012, September 17 2012

It takes approximately 15 weeks to receive an answer on a grant request. Please allow enough time when applying for a response.

Community Branch Grants: Ongoing, **15 week review period**

APPLICATION PROCEDURES

Download an [application form](#); Select **one** region where the event primarily takes place. **Two hard copies must be mailed to:**

VanCity Sustainability Group
P.O. Box 2120, Station Terminal
Vancouver, BC V6B 5R8

Community Branch Grants: Contact your local branch:
<https://www.vancity.com/ContactUs/FindBranchATM/>

Applications can also be dropped off at any branch. No fax or email applications.

OVERVIEW

REGIONAL: LOWER MAINLAND, FRASER VALLEY, VICTORIA

VanCity's funding interests are: social justice, environmental responsibility and economic self-reliance.

Community Branch Grants:

Each Vancity branch makes small grants — up to \$500 — to local initiatives that improve the well being of the community in which the branch operates. Requests for funding made by contacting the Community Programs Representative at any branch.

Community Project Grants:

Grants of up to \$10,000 are awarded to community initiatives that focus on protecting the environment, helping people build assets and/or strengthening communities.

Financial Capacity Grants:

Grants of up to \$20,000 are awarded to non-profit organizations and co-operatives to support activities related to the basic building blocks of long-term financial sustainability.

Literacy programs for children and youth are ineligible. Complete restrictions listed on the [downloadable application](#).

CPF seems most suited under the Strengthening Communities pillar of the Community Project Grants:

- Help non-profits and cooperatives build assets by purchasing, retrofitting or renovating buildings;
- Support the launch, operations and/or expansion of social enterprises and co-operatives that create employment or training opportunities for marginalized individuals, support a social or environmental mission, and/or build organizational/community sustainability;
- Help strengthen the social enterprise and social economy sectors by contributing to learning and networking, research and knowledge development, and the creation of resources and tools;
- Promote increased access to consumer and/or capital markets for social enterprises; and
- Support community-based advocacy and education that achieves results in this pillar

CONSIDERATIONS FOR CPF:

VanCity will fund building purchase, retrofitting or renovating, which may help CPF get established in its new location. They also support advocacy that strengthens the community and CPF efforts to expand and improve Core/French Immersion may qualify. VanCity funds workshops and conferences up to \$2500 and community festivals up to \$1000.

Chapters may also approach their VanCity branches.

VANCOUVER FOUNDATION

www.vancouverfoundation.bc.ca

CONTACT:

Email: info@vancouverfoundation.bc.ca

Tel: (604) 688-2204

Fax: (604) 688-4170

Vancouver Foundation
Suite 1200, 555 West Hastings St. Box 12132,
Harbour Centre,
Vancouver, BC V6B 4N6

DEADLINES: Letter of Intent Deadline: September 14, 2012 at midnight
Grant Application Deadline: October 12, 2012 4:30 PM
Final Decision: Mid-December, 2012
*Please check website for updates and changes each year

OVERVIEW

REGIONAL: VANCOUVER, BC

A philanthropic non-governmental community foundation that operates primarily as a permanent collection of endowed funds. Income derived from the investment of the pooled capital of Vancouver Foundation's endowments is distributed to support the activities of charitable organizations across British Columbia. The Foundation is now the steward of some 560 endowment funds with a capital of \$500 million. It is the largest community foundation in Canada and the fifth largest in North America.

CPF is suited to the Foundation's Education funding directed at projects that:

- foster student citizenship and volunteerism;
- strengthen school communities through the participation of students, parents, educators and the community;
- improve educational access and school completion rates for all students, particularly for those facing economic or cultural barriers or with special needs;
- encourage students to develop healthy self-esteem including a respectful appreciation of their own and others' individual, ethnic and cultural identity;
- advance new educational approaches and facilitate access to enhanced literacy for all age groups;
- promote innovation in a specific area of learning including the dissemination of successful program models;
- contribute to the professional growth of educators and the advancement of innovative approaches to learning; and

- demonstrate collaborative planning, competent financial management and appropriate use of community resources.

Guiding Principles

In general, Vancouver Foundation supports growth and innovation through project-based grants for new initiatives that:

1. are community self-directed:
 - demonstrate commitment from applicants and their partners;
 - link to the organizations' mandates and strategic plans;
 - build upon community strengths;
 - show evidence of collaboration with others in the same field;
 - are funded by 50% or more from other sources;
 - involve those affected by the proposal in the development, implementation and evaluation of the proposal;
 - use, enhance, mobilize or expand the skills, capacities and assets of local people and communities
2. lead to measurable and sustainable impact:
 - are likely to be effective and to serve as a model for others
 - address root causes
 - respond to identified needs and priorities
 - show evidence of significant, appropriate and local support
 - provide realistic plans for longer-term funding, if the project will be ongoing

To be considered for a Vancouver Foundation community grant, applicants:

- must be a registered charity or other qualified donee defined under the Income Tax Act
- must demonstrate fiscal responsibility and effective management
- should demonstrate inclusiveness and respect for cultural diversity
- should demonstrate a commitment to the project through a meaningful contribution of - their own human and/or financial resources

APPLICATION PROCEDURES: Two Stage

Stage One: Letter of Inquiry with the following:

- introduction to your organization, including your charitable registration number; statement of the issues or community priorities that the project will address
- concise description of the activities to be undertaken;
- start-up and completion dates;
- project budget identifying sources for itemizing all potential expenditures and at least 50-70% of confirmed or potential revenue; and
- the amount to be requested from Vancouver Foundation.

Submit the letter of inquiry at least **6 to 8 weeks prior to the official application deadline**. It can be prepared and submitted [online here](#).

The Program Director determines that the project is suitable to take to the next stage of review, the applicant will be invited to submit a formal application. Applicants may be contacted for additional information that can delay the invitation to submit a formal application.

Stage Two: Grant Application

The Program Director will send you a grant application form with specific instructions for completion. This application must be returned by the deadline. Response and review takes 12 weeks. The appropriate Advisory Committee will then consider your application taking the

CONSIDERATIONS FOR CPF:

CPF projects are particularly suited to these Education guidelines:

- advance new educational approaches and facilitate access to enhanced literacy for all age groups;
- promote innovation in a specific area of learning including the dissemination of successful program models;
- strengthen school communities through the participation of students, parents, educators and the community;
- demonstrate collaborative planning, competent financial management and appropriate use of community resources.

The Foundation is open to consultation and this should provide even greater opportunity for a CPF application to succeed. The Foundation repeated counsels to allow time for review, consultation and process.

**GOVERNMENT OF YUKON COMMUNITY DEVELOPMENT
FUND**

<http://www.cdf.gov.yk.ca/>

CONTACT:

Suite 401, 309 Strickland Street (Nuvo Building)
Whitehorse, Yukon
Y1A 2J9

Mailing address:
Community Development Fund
Government of Yukon
Box 2703
Whitehorse, YT
Y1A 2C6

Phone: (867) 667-8125
Toll Free (in Yukon): 1-800-661-0408 Ext. 8125
Fax: (867) 393-7018

Email: cdf@gov.yk.ca

DEADLINES: \$20,000 or less: Jan. 15, May 15, Oct. 15
\$20,001 - \$75,000: MAY 15, SEPT. 15
\$75,000 OR MORE: JAN. 15

APPLICATIONS MUST BE RECEIVED BY THE CDF office no later than 5:00 P.M. on the deadline date.

OVERVIEW

The Community Development Fund (CDF) gives Yukon community, industry & professional associations, non-profit & charitable organizations and municipal & First Nations governments money for projects and events that: create jobs, generate spending on Yukon goods and services, support community well being, have measurable social, cultural and economic benefits for Yukon residents and communities. The primary goal of the CDF is funding projects and events that provide long-term benefit and value to Yukon communities.

APPLICATION PROCEDURES

Along with an organization and project description, applications should also include:

- Letters of support from community stakeholders and partners;
- Letters of confirmation from other funding partners;
- Professional quotes for materials or hiring contractors or consultants;
- Copies of applicable permits;
- Other supporting documents, if applicable; and
- Environmental assessment, if applicable
- Consideration of employment created/economic impact

The complete application form is available [here](#).

CONSIDERATIONS FOR CPF:

If the economic impact aspect is heavily weighted, CPF may not be a good candidate. Only available to the Yukon local chapter.

GOVERNMENT OF BC GAMING

www.pssg.gov.bc.ca/gaming/grants/index.htm

DEADLINES: Between Feb. 1 and May 31
Approval by August 31

OVERVIEW

Government gaming grants allow eligible organizations to apply for gaming revenues to support a broad range of programs and services.

There are two grant options available to eligible organizations:

- The Direct Access Grant Program, which provides grants to eligible organizations with funds from government gaming revenues.
- The Bingo Affiliation Grant Program, under which organizations affiliated with a commercial bingo hall may receive grant proceeds, from a portion of the revenue generated at the bingo hall, and in return must fulfill in-hall and out-of-hall obligations.

CPF is eligible for the Direct Access Grant Program under Arts, Culture and Sport.

Funding to a maximum of \$100,000 annually may be approved for any combination of program costs and minor capital project costs. For province-wide programs, funding to a maximum of \$250,000 annually may be approved.

APPLICATION PROCEDURES: **Mailed Hard Copy**

Only one application for a Direct Access Program grant will be accepted per government fiscal year. A separate Application for a Major Capital Project Grant may also be submitted. Application forms are available [here](#).

CONSIDERATIONS FOR CPF

CPF would likely be successful if the request matches the requirements and format. Unsuccessful applicants can request feedback and resubmit.